

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	23,879.12	91.67	0.39%
S&P 500	2,584.96	10.55	0.41%
FTSE 100	6,906.63	45.03	0.66%
DAX	10,893.32	89.34	0.83%
Nikkei 225	20,144.50	-282.56	-1.38%
Nasdaq	6,957.08	60.08	0.87%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	10,855.15	53.00	0.49%
BSE Sensex	36,212.91	231.98	0.64%
Nifty Bank	27,720.40	210.9	0.77%
NIFTY Midcap 100	17,621.30	-13.10	-0.07%
NIFTY Smallcap 100	6,389.25	-14.20	-0.22%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	70.46	0.2700	0.38%
EUR/INR	80.69	0.3310	0.41%
GBP/INR	89.66	0.1274	0.14%
JPY/INR	0.65	0.0005	0.08%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI Jan-2019	3,693	219	6.30%
Natural Gas Jan-2019	211	-1.1	-0.52%
Gold Feb-2019	31,995	254	0.80%
Silver Mar-2019	39,547	210	0.53%
Aluminium Jan-2019	130	0.15	0.12%
Copper Feb-2019	417	3.95	0.96%
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FI	4,410.43	4,134.29	276.14
DII	3,658.89	3,219.22	439.67
F&O			
FI Index Fut	3,809.87	3,349.39	460.48
FI Index Opt	129,123.93	127,874.85	1,249.08
Market Turnover: NSE	Latest	1D Chg.	1D % Chg.
Cash(INR cr)	29,799.93	3,708.87	14.22%
F&O (INR cr)	1,117,242.10	388,800.58	53.37%
Total	1,147,042.03	392,509.45	51.85%
Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	19.98	-0.49	(-2.39%)
INDIA VIX	15.27	-0.43	-2.74
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	2.74%	-0.12	0.02
India	7.47%	0.01	0.02
Nifty50 Supports	S3	S2	S1
Nifty	10651.72	10708.33	10790.77
Nifty Bank (NSEBANK)	27207.8	27329.6	27540.8

News

Indian Equities:

Shares may continue upward trend

Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 28 points at the opening bell.

Overseas, Asia markets declined after Chinese inflation data came in below expectations. China's Producer Price Index (PPI), which measures price increases before they reach the consumer, in December rose 0.9% on-year. That compares with the a 2.7% year-on-year increase in November. China's December consumer inflation (CPI), a gauge of prices for goods and services, rose 1.9% on year. The CPI rose 2.2% in November.

Corporate News

*Tata Consultancy Services is expected to continue to deliver healthy earnings in October-December quarter though furloughs could impact some growth. The company is on track to deliver double-digit growth in financial year 2018-19, said brokerage houses which expect revenue growth in the range of 1.4-2.2 percent QoQ in constant currency terms and around a percent in dollar terms.

*Yes Bank: Board finalised names of potential candidates for the position of MD & CEO and will submit an application to the Reserve Bank of India on January 10, seeking approval for the appointment of the new MD & CEO.

*Ashok Leyland: Company bags orders for 2580 buses from state transports, buses to be delivered before March 2019.

Indian Economy

RBI Governor Shaktikanta Das held discussions with leaders from the NBFC sector on Wednesday and listened to the issues troubling the sector. They raised the issue of higher borrowing cost from banks although the liquidity situation has improved from what was in last October or November. While the industry representatives sought regulatory intervention to ensure cash availability for such non-banking entities, the RBI assured them of the same "as and when required". "It has ruled out possibility of any special liquidity window for now," said a person present in the meeting. RBI has promised to hold such discussions once every six months.

Global Economy

The extended US-China talks to resolve the trade war between the world's two greatest economy concluded on a positive note on January 9 with an American official describing the dialogue as "good one" for the US.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	27720.4	210.9	0.77	NIFTY ENERGY	14061	-45.35	-0.32
NIFTY IT	14326.1	40.4	0.28	NIFTY PHARMA	8906.7	41.95	0.47
NIFTY METAL	2975.5	-34.8	-1.16	NIFTY MNC	13622.35	15.55	0.11
NIFTY AUTO	8907.1	47.45	0.54	NIFTY PSU BANK	3187.4	-7.9	-0.25
NIFTY FMCG	30577.35	305.35	1.01	NIFTY SERV SECTOR	15073.65	96.9	0.65

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Axis Bank Ltd.	670.10	19.20	2.95%	GAIL (India) Ltd.	341.35	-13.3	-3.74%
ITC Ltd.	290.40	6.15	2.16%	Hind. Petrol	239	-8.95	-3.61%
HDFC	1,994.95	36.00	1.84%	Bharat Petroleum	340.05	-11.90	-3.38%
Tata Motors Ltd.	183.05	3.10	1.72%	YES Bank Ltd.	186.45	-5.90	-3.07%
UPL	764.80	12.60	1.68%	Bharti Infratel Ltd.	290.35	-7.60	-2.55%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	9.87	0.12	1.23%	HDFC Bank ADR	102.9	-0.91	-0.88%
Tata Motors ADR	13.19	0.23	1.77%	ICICI Bank ADR	10.78	0.02	0.19%

Nifty50 Resistance

	R3	R2	R1
Nifty	11068.87	10986.43	10929.82
Nifty Bank (NSEBANK)	28206.8	27995.60	27873.80

.....End of the Report.....

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